



Association for Financial Professionals

4520 East-West Highway • Suite 750 • Bethesda, MD 20814 • Phone: 301.907.2862 • Fax: 301.907.2864 • www.AFPonline.org

MEMBERSHIP APPLICATION

1 GENERAL INFORMATION (Please type or print)

AFP membership dues are individual, non-refundable and non-transferable. Dues payments may be deductible as a business expense, but are not deductible as a charitable contribution. All memberships are 12-months in duration based upon the month in which you join. For example, individuals whose AFP membership begins in April will have an expiration date of March 31 the following year.

☐ Mr. ☐ Ms. ☐ Mrs.

Full Name: _____
FIRST MIDDLE INITIAL LAST SUFFIX

Title: _____

Company: _____

☐ Home OR ☐ Business

Address: _____

City: _____

State/Province: _____

Zip/Postal Code: _____ Country: _____

Phone: _____ Fax: _____ Email: _____

2 METHOD OF PAYMENT

Annual Membership Dues: \$495 Total

Checks should be made payable to AFP. All payments must be made in U.S. Dollars and drawn on a U.S. bank. Federal Tax ID 58-1424769.

☐ Check Enclosed

☐ American Express ☐ MasterCard ☐ Visa ☐ Discover Card

Card #: _____ Expiration Date: _____

Signature: _____

Three Easy Ways to Apply:

1) Mail application to: AFP, P.O. Box 64714, Baltimore, MD 21264

2) Fax to AFP: 301.907.2864 *(credit card payments only)*

3) Apply online at www.AFPonline.org/join

Questions: Please visit www.AFPonline.org, e-mail AFP@AFPonline.org or call 301.907.2862.

Please note: Of the \$495 in annual membership dues, \$45 is applied toward a one-year subscription to *AFP Exchange*, which is inseparable from dues and disclosed per USPS regulations.

ME14 FOR OFFICE USE ONLY

CC/CK#: _____

ID#: _____ Amt. :\$ _____

LB Date: _____

3 GENERAL INFORMATION

1. Your relationship to finance (Check one)

- CP ☐ I perform/manage finance functions.
AS ☐ I sell to finance/treasury departments, or I perform consulting.
AC ☐ I teach finance full-time.

2. Please indicate your job level (Check one)

- (A) ☐ Non-Financial Executive Level - CEO, CIO, COO, President, Chair, Chief
(B) ☐ Financial Executive Level - CFO, Financial Controller, Treasurer
(C) ☐ Senior Management - Assistant Treasurer, Assistant Controller
(D) ☐ Management Level - Director of Finance, Treasury, Risk, Other
(E) ☐ Staff Level - Analyst, Manager, Accountant, Cash Manager
(F) ☐ VP Level - VP of Treasury, Finance, Risk, Other

3. Your organization's industry (Check one)

- | | |
|---|---|
| AC ☐ Academic | IN ☐ Insurance |
| BF ☐ Banking | MN ☐ Manufacturing |
| BS ☐ Business Svcs./Consulting | NP ☐ Non-profit |
| CM ☐ Comm./Media | PE ☐ Petroleum |
| CX ☐ Const./Const. Supply | RE ☐ Real Estate |
| EN ☐ Energy/Non-petroleum | RT ☐ Retail |
| FS ☐ Financial Services | SW ☐ Software |
| GV ☐ Government | TC ☐ Technology |
| HS ☐ Health Services | TR ☐ Transportation |
| HT ☐ Hospitality/Travel | UT ☐ Utility |
| OT ☐ Other (Specify) | WD ☐ Wholesale/Dist. |

4. Your organization's annual revenue (Check one)

- | | |
|--|--|
| (1) ☐ Under \$50 million | (6) ☐ \$1-4.9 Billion |
| (2) ☐ \$50-99.9 million | (7) ☐ \$5-9.9 Billion |
| (3) ☐ \$100-249.9 million | (8) ☐ \$10-20 Billion |
| (4) ☐ \$250-499.9 million | (9) ☐ Over \$20 Billion |
| (5) ☐ \$500-999.9 million | |

5. Your gender: (M) ☐ Male (F) ☐ Female

6. Year you entered the financial profession: _____